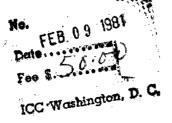


SEABOARD COAST LINE RAILROAD COM

-0404075

Law Department 3600 West Broad Street FEB 9 - 1981 - 2 05 PM Richmond, Virginia 23230

EDWARD C. TANNEN ASSISTANT GENERAL ATTORNEY



INTERSTATE COMMERCE COMMISSION MAIL ADDRESS: P. O. BOX 27581 RICHMOND, VA. 23261

February 5, 105908

Honorable Agatha L. Mergenovich Secretary -Interstate Commerce Commission Washington, D. C. 20423

Dear Mrs. Mergenovich:

I am enclosing for filing and recordation under the provisions of 49 U.S.C. § 11303 executed counterparts Nos. 1 through 5 of an Interim Use Agreement dated as of January 15, 1981, described in detail below.

- Names and addresses of the parties to the Interim Use Agreement
 - (a) Manufacturer ACF Sales Corporation, 750 Third Avenue, New York, New York 10017
 - (b) Bailee Seaboard Coast Line Railroad Company, 3600 West Broad Street, Richmond, Virginia 23230
- Description of equipment covered by Interim Use 2. Agreement

Identifying marks

"Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission"

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Honorable Agatha L. Mergenovich - 2

General Description	Type of Equipment	A.A.R.Mech. Design.	Number	SCL Road Numbers
Box cars	60'9" EOCC	XL	200	SCL 95550-95749, inclusive

3. Counterparts Nos. 2 through 5 of the above-mentioned document should be returned to the undersigned, P. O. Box 27581, Richmond, Virginia 23261.

I am enclosing this company's draft for \$50.00 covering the recordation fee.

Yours very truly,

Edward C. Tannen

INTERSTATE COMMERCE COMMISSION INTERIM USE AGREEMENT

THIS AGREEMENT, dated as of January 15, 1981, by and between ACF SALES CORPORATION, a Delaware corporation (hereinafter called the "Manufacturer"), and SEABOARD COAST LINE RAILROAD COMPANY, a Virginia corporation (hereinafter called the "Vendee").

WITNESSETH:

The Manufacturer and the Vendee have heretofore entered into the Purchase Agreement (hereinafter called the "Purchase Agreement") referred to in Section 1 of Schedule A hereto attached (hereinafter called "Schedule A") whereunder the Manufacturer has agreed to construct and deliver to the Vendee at the delivery point specified in Section 2 of Schedule A and the Vendee has agreed to accept and pay for the railroad equipment (hereinafter called the "Cars") described in Section 3 of Schedule A; and

Inasmuch as the Vendee has not as yet consummated financing arrangements for the acquisition of the Cars, it is not in a position to accept delivery of and pay for the Cars under the terms of the Purchase Agreement at this time. The Vendee represents that such financing arrangements will be consummated on or before February 15, 1981. The Vendee (in order that it may use the Cars pending completion of the above financing arrangements) has requested the Manufacturer to give the Vendee temporary custody and possession of the Cars on their completion, solely as a bailee of the Cars, and the Manufacturer is willing to do so upon the terms and conditions hereinafter stated.

NOW, THEREFORE, in consideration of the premises and of the promises of the parties herein contained, the parties agree as follows:

The Manufacturer agrees to deliver the Cars to the Vendee and the Vendee agrees to accept the Cars from the Manufacturer at the delivery point above referred to. The rights of the Vendee hereunder in respect of each Car shall commence on the date of acceptance of such Car and end on the earlier of February 28, 1981, or the date of payment of the purchase price of such Car under the above financing arrangements. When the purchase price of all the Cars has been paid, this Agreement shall automatically be terminated without further action by or notice to any party concerned. Risk of loss in respect to each Car will pass to the Vendee at the time such Car is shipped from our works.

- 2. Upon delivery of each Car to the delivery point, the Vendee's representative will execute a certificate of acceptance acknowledging the receipt of delivery of each Car under this Agreement and stating that such Car has been inspected and appears to conform to the specifications applicable thereto; provided, however, that the Manufacturer shall not thereby be relieved of any warranties it has made with respect to such Car. Title to the Cars shall remain in the Manufacturer and the Vendee's right and interest therein is and shall be solely that of possession, custody, and use as bailee under this Agreement. Transfer of title shall be effected only at the time of delivery of the bills of sale. The Vendee, without expense to the Manufacturer, will promptly cause this Agreement to be filed with the Interstate Commerce Commission for recordation under 49 USC 11303 of the Interstate Commerce Act. In addition, the Vendee shall do such other acts as may be required by law, or reasonably requested by the Manufacturer, for the protection of the Manufacturer's title to and interest in the Cars.
- 3. The Vendee agrees that it will permit no liens of any kind to attach to the Cars; and that it will
 - (a) indemnify and save harmless the Manufacturer from any and all claims, expenses, or liabilities of whatsoever kind; and
 - (b) pay any and all taxes, fines, charges, and penalties

that may accrue or be assessed or imposed upon the Cars or the Manufacturer because of its ownership or because of the use, marking, operation, management or handling of the Cars by the Vendee during the term of this Agreement. The Vendee's obligations contained in this paragraph shall survive the termination of this Agreement by mutual agreement or otherwise.

4. The Vendee will, at its own expense, keep and maintain the Cars in good order and running condition and will at its option repair or replace or promptly pay to Manufacturer the purchase price in cash of those Cars which may be damaged or destroyed by any cause during the term of this Agreement. Upon the

expiration or other termination of this Agreement, other than by payment of the purchase price, the Vendee will surrender and deliver up the Cars in good order and running condition to Manufacturer free of all charges at the point designated by the Manufacturer.

- 5. Prior to the delivery of each Car to the Vendee it will be numbered with a car number as set forth in Section 3 of Schedule A, and there shall be plainly, distinctly, permanently, and conspicuously marked and maintained by the Vendee upon each side of each Car in letters not less than one inch in height the words set forth in Section 5 of Schedule A.
- 6. The Vendee agrees with the Manufacturer that the execution by the Manufacturer of this Agreement or the delivery by the Manufacturer to the Vendee of the Cars, as contemplated by this Agreement, shall not relieve the Vendee of its obligations to accept, take, and pay for the Cars in accordance with the terms of the Purchase Agreement, or impair any of the Manufacturer's rights under the Purchase Agreement, which is by reference made a part of this Agreement as fully as though expressly set forth herein.

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ASSISTANT SPERETARY

ACF SALES CORPORATION

VICE PRESIDENT

Attest:

Attest:

SEABOARD COAST LINE RAILROAD COMPANY

Ву_

Vice President-Treasurer

SCHEDULE A

<u>SECTION 1</u>. <u>Purchase Agreement</u>

ACF Sales Corporation proposal dated 11/20/80 Seaboard Coast Line letter order dated 12/4/80 ACF Sales Corporation acknowledgement letter dated January 14, 1981

SECTION 2. Delivery Point

FOB ACF plant, St. Louis, Missouri

SECTION 3. Railroad Equipment

200 60'9" EOCC Box Cars numbered SCL 95550-95749

SECTION 4. Purchase Price

\$56,750 (subject to adjustment for agreed mechanical changes)

SECTION 5. Markings on Cars

Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this day of february, 1981, before me personally appeared H. A. BORST, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of ACF Sales Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Anthony M. Romanello

ANTHONY M. ROMANELLO
Notary Public, State of New York
No. 31-4703607
Qualified in New York County
Commission Expires March 30, 1981

STATE OF FLORIDA)

SS.:

COUNTY OF DUVAL)

On this day of , 1981, before me personally appeared H. L. Snyder, to me personally known, who, being by me duly sworn, says that he is Vice President-Treasurer of Seaboard Coast Line Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Emini egin 5-28-81